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鷹君集團有限公司
Great Eagle
Holdings Limited

於百慕達註冊成立之有限公司
Incorporated in Bermuda with limited liability

(Stock Code: 41)

PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL

The Board proposes to increase the authorised share capital of the Company from HK\$400,000,000 divided into 800,000,000 Shares to HK\$600,000,000 divided into 1,200,000,000 Shares. The additional Shares shall rank pari passu in all respects with the existing Shares. The proposed Increase in Authorised Share Capital is subject to the approval of the Shareholders by way of an ordinary resolution at the 2016 AGM.

A circular containing, among other things, further details of the Increase in Authorised Share Capital and a notice of the 2016 AGM has been despatched to the Shareholders on 31 March 2016.

PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL

The Board proposes to increase the authorised share capital of the Company from HK\$400,000,000 divided into 800,000,000 Shares to HK\$600,000,000 divided into 1,200,000,000 Shares by the creation of an additional 400,000,000 Shares which shall rank pari passu in all respects with the existing Shares. The proposed Increase in Authorised Share Capital is subject to the approval of the Shareholders by way of an ordinary resolution at the 2016 AGM.

At the 2015 annual general meeting of the Company, the Shareholders had granted a general mandate to issue a maximum of 131,283,590 Shares. Such mandate will lapse at the conclusion of the 2016 AGM. It is proposed to refresh the mandate at the 2016 AGM to an amount not exceeding 133,093,803 Shares, representing 20% of the aggregate nominal amount of the share capital of the Company in issue as at the Latest Practicable Date. This coupled with the maximum number of Shares to be issued under the Share Option Scheme, the issued share capital will exceed the existing outstanding authorised capital of the Company and hence approval from the Shareholders regarding the Increase in Authorised Share Capital is sought.

A circular containing, among other things, further details of the Increase in Authorised Share Capital and a notice of the 2016 AGM has been despatched to the Shareholders on 31 March 2016.

DEFINITIONS

Unless the context otherwise requires, the capitalised terms used in this announcement shall have the following meanings:

“2016 AGM”	the annual general meeting of the Company to be held at Yat Tung Heen, 2nd Floor, Great Eagle Centre, 23 Harbour Road, Wanchai, Hong Kong on Tuesday, 10 May 2016 at 3:30 p.m.
“Board”	the board of directors of the Company
“Company”	Great Eagle Holdings Limited, a company incorporated in Bermuda with limited liability and the Shares of which are listed on The Stock Exchange of Hong Kong Limited
“HK\$”	Hong Kong dollar, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Increase in Authorised Share Capital”	the increase in the authorised share capital of the Company from HK\$400,000,000 divided into 800,000,000 Shares to HK\$600,000,000 divided into 1,200,000,000 Shares by the creation of an additional 400,000,000 Shares
“Latest Practicable Date”	18 March 2016, being the latest practicable date prior to the printing of the circular containing, among other things, further details of the Increase in Authorised Share Capital and a notice of the 2016 AGM for ascertaining certain information referred to in the circular
“Share(s)”	ordinary shares of HK\$0.50 each in the share capital of the Company
“Shareholder(s)”	holders of Shares

“Share Option Scheme” the share option scheme of the Company adopted by an ordinary resolution passed on 27 May 2009

By Order of the Board
Great Eagle Holdings Limited
Wong Mei Ling, Marina
Company Secretary

Hong Kong, 31 March 2016

As at the date of this announcement, the Board comprises Dr. LO Ka Shui (Chairman and Managing Director), Mr. LO Kai Shui (Deputy Managing Director), Mr. LO Hong Sui, Antony, Madam LAW Wai Duen, Mr. LO Chun Him, Alexander, Mr. KAN Tak Kwong (General Manager) and Mr. CHU Shik Pui being the Executive Directors; Madam LO TO Lee Kwan, Mr. LO Hong Sui, Vincent and Dr. LO Ying Sui being the Non-executive Directors; and Mr. CHENG Hoi Chuen, Vincent, Professor WONG Yue Chim, Richard, Mrs. LEE Pui Ling, Angelina, Mr. LEE Siu Kwong, Ambrose and Professor POON Ka Yeung being the Independent Non-executive Directors.