

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

30 November 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Great Eagle Holdings Limited

Date Submitted 6 December 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

|   |                           |  |  |
|---|---------------------------|--|--|
| (1) Stock code : <u>0041</u> Description : <u>Ordinary Shares</u> |                           |  |  |
|   | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                               | <u>1,200,000,000</u>      | <u>HK\$0.50</u>                            | <u>HK\$600,000,000.00</u>                                |
| Increase/(decrease)   | <u>--</u>                 |  | <u>--</u>  |
| Balance at close of the month                                     | <u>1,200,000,000</u>      | <u>HK\$0.50</u>                            | <u>HK\$600,000,000.00</u>                                |
| (2) Stock code : <u>--</u> Description : <u>--</u>                |                           |  |  |
|   | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                               | <u>--</u>                 | <u>--</u>                                  | <u>--</u>  |
| Increase/(decrease)   | <u>--</u>                 |  | <u>--</u>  |
| Balance at close of the month                                     | <u>--</u>                 | <u>--</u>                                  | <u>--</u>  |

## 2. Preference Shares

|                                     |                          |                            |   |
|-------------------------------------|--------------------------|----------------------------|---|
| Stock code : _____                  | --                       | Description : _____        | --  |
|                                     | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | _____                    | _____                      | _____                                     |
| Increase/(decrease)                 | _____                    | _____                      | _____                                     |
| Balance at close of the month       | _____                    | _____                      | _____                                     |

## 3. Other Classes of Shares

|                                     |                                |                            |   |
|-------------------------------------|--------------------------------|----------------------------|---|
| Stock code : _____                  | --                             | Description : _____        | --  |
|                                     | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | _____                          | _____                      | _____                                     |
| Increase/(decrease)                 | _____                          | _____                      | _____                                     |
| Balance at close of the month       | _____                          | _____                      | _____                                     |

Total authorised share capital at the end of the month (State currency) : HK\$600,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares<br>(1) | (2)   | No of preference shares | No. of other classes of shares |
|---------------------------------------|-------------------------------|-------|-------------------------|--------------------------------|
| Balance at close of preceding month   | <b>698,610,038</b>            | _____ | _____                   | _____                          |
| Increase/ (decrease) during the month | _____                         | _____ | _____                   | _____                          |
| Balance at close of the month         | <b>698,610,038</b>            | _____ | _____                   | _____                          |

### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| 1. Share Option  |                           |           |           |        |  |   |
| Scheme adopted   |                           |           |           |        |  |   |
| on 27 May 2009   |                           |           |           |        |  |   |
| Exercise Price:  |                           |           |           |        |  |   |
| HK\$26.05  |                           |           |           |        |  |   |
| Ordinary shares  | --                        | --        | --        | --     | --   | 729,000   |
| (Note 1)   |                           |           |           |        |  |   |
| 2. Share Option  |                           |           |           |        |  |   |
| Scheme adopted   |                           |           |           |        |  |   |
| on 27 May 2009   |                           |           |           |        |  |   |
| Exercise Price:  |                           |           |           |        |  |   |
| HK\$26.88  |                           |           |           |        |  |   |
| Ordinary shares  | --                        | --        | --        | --     | --   | 992,000   |
| (Note 1)   |                           |           |           |        |  |   |
| 3. Share Option  |                           |           |           |        |  |   |
| Scheme adopted   |                           |           |           |        |  |   |
| on 27 May 2009   |                           |           |           |        |  |   |
| Exercise Price:  |                           |           |           |        |  |   |
| HK\$25.70  |                           |           |           |        |  |   |
| Ordinary shares  | --                        | --        | --        | --     | --   | 1,783,000   |
| (Note 1)   |                           |           |           |        |  |   |
| 4. Share Option  |                           |           |           |        |  |   |
| Scheme adopted   |                           |           |           |        |  |   |
| on 27 May 2009   |                           |           |           |        |  |   |
| Exercise Price:  |                           |           |           |        |  |   |
| HK\$37.15  |                           |           |           |        |  |   |
| Ordinary shares  | --                        | --        | --        | --     | --   | 4,909,000   |
| (Note 1)   |                           |           |           |        |  |   |

### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| <b>5. Share Option</b>   |                           |           |           |        |  |   |
| Scheme adopted   |                           |           |           |        |  |   |
| on 27 May 2009   |                           |           |           |        |  |   |
| Exercise Price:  |                           |           |           |        |  |   |
| HK\$42.40  |                           |           |           |        |  |   |
| Ordinary shares  | --                        | --        | --        | --     | --   | 4,990,000   |
| <i>(Note 1)</i>  |                           |           |           |        |  |   |
| <b>6. Share Option</b>   |                           |           |           |        |  |   |
| Scheme adopted   |                           |           |           |        |  |   |
| on 27 May 2009   |                           |           |           |        |  |   |
| Exercise Price:  |                           |           |           |        |  |   |
| HK\$38.83  |                           |           |           |        |  |   |
| Ordinary shares  | --                        | --        | --        | --     | --   | 300,000   |
| <i>(Note 1)</i>  |                           |           |           |        |  |   |
| Total A. (Ordinary shares)   |                           |           |           |        | --   |   |
| (Preference shares)  |                           |           |           |        | N/A  |   |
| (Other class)  |                           |           |           |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |           | --     |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1. --<br>_____<br>_____<br>_____<br>( / / )  | --                              | --   | --                               | --  | --  | --  |
| Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| 2. --<br>_____<br>_____<br>_____<br>( / / )  | --                              | --   | --                               | --  | --  | --  |
| Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| 3. --<br>_____<br>_____<br>_____<br>( / / )  | --                              | --   | --                               | --  | --  | --  |
| Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| 4. --<br>_____<br>_____<br>_____<br>( / / )  | --                              | --   | --                               | --  | --  | --  |
| Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| Total B. (Ordinary shares) _____   |                                 |  |                                  |   | --  |   |
| (Preference shares) _____  |                                 |  |                                  |   | --  |   |
| (Other class) _____  |                                 |  |                                  |   | --  |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. --<br>_____<br>_____<br>_____   | --                             | --                                 | --                         | --                           | --   | --  |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 2. --<br>_____<br>_____<br>_____   | --                             | --                                 | --                         | --                           | --   | --  |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 3. --<br>_____<br>_____<br>_____   | --                             | --                                 | --                         | --                           | --   | --  |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 4. --<br>_____<br>_____<br>_____   | --                             | --                                 | --                         | --                           | --   | --  |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)   |                                |                                    |                            |                              | --   |   |
| (Preference shares)  |                                |                                    |                            |                              | --   |   |
| (Other class)  |                                |                                    |                            |                              | --   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. --<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares (Note 1)                      | --   | --  |
| 2. --<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares (Note 1)                      | --   | --  |
| 3. --<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares (Note 1)                      | --   | --  |
| Total D. (Ordinary shares)  | --   |   |
| (Preference shares)   | --   |   |
| (Other class)   | --   |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |            |                      |  |                    | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|------------|----------------------|--|--------------------|--|---|
| 1.            | Rights issue | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / ) | —<br>—   | —<br>—  |
| 2.            | Open offer   | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / ) | —<br>—   | —<br>—  |
| 3.            | Placing      | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / ) | —<br>—   | —<br>—  |
| 4.            | Bonus issue  |            |                      | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / ) | —<br>—   | —<br>—  |



| Type of Issue |                      |            |                      | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |     |
|---------------|----------------------|------------|----------------------|---|---|-----|
| 5.            | Scrip dividend       | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> )      ---<br>Issue and allotment date : (dd/mm/yyyy)      ( / / )<br>AGM approval date: (dd/mm/yyyy)      ( / / )   | ---   | --- |
| 6.            | Repurchase of shares |            |                      | Class of shares repurchased ( <i>Note 1</i> )      _____<br>Cancellation date : (dd/mm/yyyy)      ( / / )<br>EGM approval date: (dd/mm/yyyy)      ( / / )     | ---   | --- |
| 7.            | Redemption of shares |            |                      | Class of shares redeemed ( <i>Note 1</i> )      _____<br>Redemption date : (dd/mm/yyyy)      ( / / )<br>EGM approval date: (dd/mm/yyyy)      ( / / )          | ---   | --- |
| 8.            | Consideration issue  | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> )      _____<br>Issue and allotment date : (dd/mm/yyyy)      ( / / )<br>EGM approval date: (dd/mm/yyyy)      ( / / ) | ---   | --- |

| Type of Issue              |                  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|------------------|--|--|---|
| 9. Capital reorganisation  |                  | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                         | --   | --  |
| 10. Other (Please specify) | At price : _____ | State currency _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | --   | --  |
| Total E. (Ordinary shares) |                  |  | --   |   |
| (Preference shares)        |                  |  | --   |   |
| (Other class)              |                  |  | --   |   |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | --         |
|   | (2) | <b>N/A</b> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <b>N/A</b> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <b>N/A</b> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

