

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

30 September 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Great Eagle Holdings Limited

Date Submitted 5 October 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

| | | | |
|-------------------------------------------------------------------|---------------------------|--------------------------------------------|----------------------------------------------------------|
| (1) Stock code : <u>0041</u> Description : <u>Ordinary Shares</u> | | | |
| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u>1,200,000,000</u> | <u>HK\$0.50</u> | <u>HK\$600,000,000.00</u> |
| Increase/(decrease) | <u>--</u> | | <u>--</u> |
| Balance at close of the month | <u>1,200,000,000</u> | <u>HK\$0.50</u> | <u>HK\$600,000,000.00</u> |
| (2) Stock code : <u>--</u> Description : <u>--</u> | | | |
| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u>--</u> | <u>--</u> | <u>--</u> |
| Increase/(decrease) | <u>--</u> | | <u>--</u> |
| Balance at close of the month | <u>--</u> | <u>--</u> | <u>--</u> |

2. Preference Shares

| | | | |
|-------------------------------------|--------------------------|----------------------------|-------------------------------------------|
| Stock code : -- | Description : -- | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | -- | -- | -- |
| Increase/(decrease) | -- | | -- |
| Balance at close of the month | -- | -- | -- |

3. Other Classes of Shares

| | | | |
|-------------------------------------|--------------------------------|----------------------------|-------------------------------------------|
| Stock code : -- | Description : -- | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | -- | -- | -- |
| Increase/(decrease) | -- | | -- |
| Balance at close of the month | -- | -- | -- |

Total authorised share capital at the end of the month (State currency) : **HK\$600,000,000.00**

II. Movements in Issued Share Capital

| | No. of ordinary shares (1) | (2) | No of preference shares | No. of other classes of shares |
|---------------------------------------|-------------------------------|-----|-------------------------|--------------------------------|
| Balance at close of preceding month | 698,407,038 | -- | -- | -- |
| Increase/-(decrease) during the month | 195,000 | -- | -- | -- |
| Balance at close of the month | 698,602,038 | -- | -- | -- |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme adopted | | | | | | |
| on 27 May 2009 | | | | | | |
| Exercise Price: | | | | | | |
| HK\$26.05 | | | | | | |
| Ordinary shares | -- | (73,000) | -- | -- | -- | 729,000 |
| (Note 1) | | | | | | |
| 2. Share Option | | | | | | |
| Scheme adopted | | | | | | |
| on 27 May 2009 | | | | | | |
| Exercise Price: | | | | | | |
| HK\$26.88 | | | | | | |
| Ordinary shares | -- | (64,000) | -- | -- | -- | 992,000 |
| (Note 1) | | | | | | |
| 3. Share Option | | | | | | |
| Scheme adopted | | | | | | |
| on 27 May 2009 | | | | | | |
| Exercise Price: | | | | | | |
| HK\$25.70 | | | | | | |
| Ordinary shares | -- | (58,000) | -- | -- | -- | 1,791,000 |
| (Note 1) | | | | | | |
| 4. Share Option | | | | | | |
| Scheme adopted | | | | | | |
| on 27 May 2009 | | | | | | |
| Exercise Price: | | | | | | |
| HK\$37.15 | | | | | | |
| Ordinary shares | -- | -- | -- | -- | -- | 4,917,000 |
| (Note 1) | | | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 5. Share Option | | | | | | |
| Scheme adopted | | | | | | |
| on 27 May 2009 | | | | | | |
| Exercise Price: | | | | | | |
| HK\$42.40 | | | | | | |
| Ordinary shares | -- | -- | -- | -- | -- | 5,001,000 |
| <i>(Note 1)</i> | | | | | | |
| 6. Share Option | | | | | | |
| Scheme adopted | | | | | | |
| on 27 May 2009 | | | | | | |
| Exercise Price: | | | | | | |
| HK\$38.83 | | | | | | |
| Ordinary shares | -- | -- | -- | -- | -- | 300,000 |
| <i>(Note 1)</i> | | | | | | |
| Total A. (Ordinary shares) | | | | | 195,000 | |
| (Preference shares) | | | | | N/A | |
| (Other class) | | | | | N/A | |
| Total funds raised during the month from exercise of options (State currency) | | | | | HK\$5,112,570 | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|-------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 1. -- _____ _____ _____ | -- | -- | -- | -- | -- | -- |
| (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 2. -- _____ _____ _____ | -- | -- | -- | -- | -- | -- |
| (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 3. -- _____ _____ _____ | -- | -- | -- | -- | -- | -- |
| (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 4. -- _____ _____ _____ | -- | -- | -- | -- | -- | -- |
| (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| Total B. (Ordinary shares) | | | | | -- | |
| (Preference shares) | | | | | -- | |
| (Other class) | | | | | -- | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. -- _____ _____ _____ | -- | -- | -- | -- | -- | -- |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 2. -- _____ _____ _____ | -- | -- | -- | -- | -- | -- |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 3. -- _____ _____ _____ | -- | -- | -- | -- | -- | -- |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 4. -- _____ _____ _____ | -- | -- | -- | -- | -- | -- |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| Total C. (Ordinary shares) _____ -- (Preference shares) _____ -- (Other class) _____ -- | | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. -- <hr/> <hr/> <div style="text-align: right;">(/ /)</div> shares (Note 1) | -- | -- |
| 2. -- <hr/> <hr/> <div style="text-align: right;">(/ /)</div> shares (Note 1) | -- | -- |
| 3. -- <hr/> <hr/> <div style="text-align: right;">(/ /)</div> shares (Note 1) | -- | -- |
| <div style="text-align: right;">Total D. (Ordinary shares)</div> | -- | |
| <div style="text-align: right;">(Preference shares)</div> | -- | |
| <div style="text-align: right;">(Other class)</div> | -- | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
|---------------|--------------|------------|----------------------|------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|-------------|
| 1. | Rights issue | At price : | State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ -- | _____ -- |
| 2. | Open offer | At price : | State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ -- | _____ -- |
| 3. | Placing | At price : | State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ -- | _____ -- |
| 4. | Bonus issue | | | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ -- | _____ -- |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
|---------------|----------------------|------------|----------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|-----|
| 5. | Scrip dividend | At price : | State currency _____ | Class of shares issuable (<i>Note 1</i>) --- Issue and allotment date : (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) (/ /) | --- | --- |
| 6. | Repurchase of shares | | | Class of shares repurchased (<i>Note 1</i>) _____ Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | --- | --- |
| 7. | Redemption of shares | | | Class of shares redeemed (<i>Note 1</i>) _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | --- | --- |
| 8. | Consideration issue | At price : | State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | --- | --- |

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|------------|--------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation | | | | |
| | | Class of shares issuable (<i>Note 1</i>) | _____ | |
| | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| | | | -- | -- |
| 10. Other (Please specify) | At price : | State currency _____ | | |
| | | Class of shares issuable (<i>Note 1</i>) | _____ | |
| | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| | | | -- | -- |
| Total E. (Ordinary shares) | | | -- | |
| (Preference shares) | | | -- | |
| (Other class) | | | -- | |

| | | |
|-------------------------------------------------------------------------------------------------------------------------|-----|----------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 195,000 |
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> | | |

