

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

30 November 2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Great Eagle Holdings Limited

Date Submitted 6 December 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

|   |                           |  |  |
|---|---------------------------|--|--|
| (1) Stock code : <u>0041</u> Description : <u>Ordinary Shares</u> |                           |  |  |
|   | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                               | <u>1,200,000,000</u>      | <u>HK\$0.50</u>                            | <u>HK\$600,000,000.00</u>                                |
| Increase/(decrease)   | <u>--</u>                 |  | <u>--</u>  |
| Balance at close of the month                                     | <u>1,200,000,000</u>      | <u>HK\$0.50</u>                            | <u>HK\$600,000,000.00</u>                                |
| (2) Stock code : <u>--</u> Description : <u>--</u>                |                           |  |  |
|   | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                               | <u>--</u>                 | <u>--</u>                                  | <u>--</u>  |
| Increase/(decrease)   | <u>--</u>                 |  | <u>--</u>  |
| Balance at close of the month                                     | <u>--</u>                 | <u>--</u>                                  | <u>--</u>  |

## 2. Preference Shares

|                                     |                          |                            |   |
|-------------------------------------|--------------------------|----------------------------|---|
| Stock code : _____                  | --                       | Description : _____        | --  |
|                                     | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | _____                    | _____                      | _____                                     |
| Increase/(decrease)                 | _____                    | _____                      | _____                                     |
| Balance at close of the month       | _____                    | _____                      | _____                                     |

## 3. Other Classes of Shares

|                                     |                                |                            |   |
|-------------------------------------|--------------------------------|----------------------------|---|
| Stock code : _____                  | --                             | Description : _____        | --  |
|                                     | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | _____                          | _____                      | _____                                     |
| Increase/(decrease)                 | _____                          | _____                      | _____                                     |
| Balance at close of the month       | _____                          | _____                      | _____                                     |

Total authorised share capital at the end of the month (State currency) : **HK\$600,000,000.00**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares<br>(1) | (2)   | No of preference shares | No. of other classes of shares |
|---------------------------------------|-------------------------------|-------|-------------------------|--------------------------------|
| Balance at close of preceding month   | <b>677,350,835</b>            | _____ | _____                   | _____                          |
| Increase/ (decrease) during the month | _____                         | _____ | _____                   | _____                          |
| Balance at close of the month         | <b>677,350,835</b>            | _____ | _____                   | _____                          |

### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| 1. Share Option  |                           |           |           |        |  |   |
| Scheme adopted   |                           |           |           |        |  |   |
| on 27 May 2009   |                           |           |           |        |  |   |
| Exercise Price:  |                           |           |           |        |  |   |
| HK\$23.20  |                           |           |           |        |  |   |
| Ordinary shares  | --                        | --        | --        | --     | --   | 600,000   |
| (Note 1)   |                           |           |           |        |  |   |
| 2. Share Option  |                           |           |           |        |  |   |
| Scheme adopted   |                           |           |           |        |  |   |
| on 27 May 2009   |                           |           |           |        |  |   |
| Exercise Price:  |                           |           |           |        |  |   |
| HK\$31.45  |                           |           |           |        |  |   |
| Ordinary shares  | --                        | --        | --        | --     | --   | 1,713,000   |
| (Note 1)   |                           |           |           |        |  |   |
| 3. Share Option  |                           |           |           |        |  |   |
| Scheme adopted   |                           |           |           |        |  |   |
| on 27 May 2009   |                           |           |           |        |  |   |
| Exercise Price:  |                           |           |           |        |  |   |
| HK\$26.05  |                           |           |           |        |  |   |
| Ordinary shares  | --                        | --        | --        | --     | --   | 1,656,000   |
| (Note 1)   |                           |           |           |        |  |   |
| 4. Share Option  |                           |           |           |        |  |   |
| Scheme adopted   |                           |           |           |        |  |   |
| on 27 May 2009   |                           |           |           |        |  |   |
| Exercise Price:  |                           |           |           |        |  |   |
| HK\$27.55  |                           |           |           |        |  |   |
| Ordinary shares  | --                        | --        | --        | --     | --   | 300,000   |
| (Note 1)   |                           |           |           |        |  |   |



Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| 1. --<br>_____<br>_____<br>_____  | --                              | --   | --                               | --  | --  | --  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| 2. --<br>_____<br>_____<br>_____  | --                              | --   | --                               | --  | --  | --  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| 3. --<br>_____<br>_____<br>_____  | --                              | --   | --                               | --  | --  | --  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| 4. --<br>_____<br>_____<br>_____  | --                              | --   | --                               | --  | --  | --  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| Total B. (Ordinary shares) _____  |                                 |  |                                  |   | --  |   |
| (Preference shares) _____   |                                 |  |                                  |   | --  |   |
| (Other class) _____   |                                 |  |                                  |   | --  |   |





Other Movements in Issued Share Capital

| Type of Issue |              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|--|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | _____<br>_____<br>--  |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | _____<br>_____<br>--  |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | _____<br>_____<br>--  |
| 4.            | Bonus issue  |                                 | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | _____<br>_____<br>--  |



| Type of Issue |                      |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|--|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | --   | --  |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased ( <i>Note 1</i> ) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | --   | --  |
| 7.            | Redemption of shares |                                 | Class of shares redeemed ( <i>Note 1</i> ) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | --   | --  |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | --   | --  |

| Type of Issue              |                                       |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---------------------------------------|--|--|---|
| 9. Capital reorganisation  |                                       | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | --   | --  |
| 10. Other (Please specify) | At price : _____ State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | --   | --  |
| Total E. (Ordinary shares) |                                       |  | --   |   |
| (Preference shares)        |                                       |  | --   |   |
| (Other class)              |                                       |  | --   |   |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <b>N/A</b> |
|   | (2) | <b>N/A</b> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <b>N/A</b> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <b>N/A</b> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

