

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 March 2014

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Grea	t Eagle Holdings Limite	ed			
Date Submitted 3 Ap	ril 2014				
I. Movements in Authorised Share C	apital				
1. Ordinary Shares					
(1) Stock code : Des	scription :	Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	800,000,000	HK\$0.50	HK\$400,000,000.00		
Increase/(decrease)					
Balance at close of the month	800,000,000	HK\$0.50	HK\$400,000,000.00		
(2) Stock code : Des	scription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares		For	Main Board and GEM
	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	nth	_ <del></del> _	
Increase/(decrease)			<u></u>
Balance at close of the month	<u></u>	_ <del></del>	<del></del>
3. Other Classes of Shares			
Stock code :D	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	nth	_ <del></del> _	
Increase/(decrease)			<u></u>
Balance at close of the month			
Total authorised share capital at th currency):	ne end of the month (State	HK\$4	00,000,000.00
II. Movements in Issued Share Ca	pital		
No.	of ordinary shares	No of preference	No. of other classes
		shares	of shares

preceding month

month

Increase/ (decrease)
during the month

Balance at close of the

639,445,964

111,000

639,556,964

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date		Movement du	ring the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	C 1	F1	C 11 . 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 27 May 2009						
Exercise Price:						
HK\$22.80						
Ordinary shares						846,500
(Note 1)						
2. Share Option						
Scheme adopted						
on 27 May 2009						
Exercise Price:						
HK\$26.18						
Ordinary shares						1,603,000
(Note 1)				•	-	1,003,000
(Ivote 1)						
3. Share Option						
Scheme adopted						
on 27 May 2009						
Exercise Price:						
HK\$23.20						
Ordinary shares		(111,000)			111,000	2,779,000
(Note 1)		(111,000)			111,000	2,117,000
4. Share Option						
Scheme adopted						
on 27 May 2009						
Exercise Price:						
HK\$31.45						
Ordinary shares						
Ordinary shares				(80,000)		3,076,000
(Note 1)				_		

Share Options (under Particulars of share	r Share Option	Schemes of the	e Issuer)		No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date		Movement d	uring the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and		Movement a	uring the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
5. Share Option				•		
Scheme adopted						
on 27 May 2009						
Exercise Price:						
HK\$26.05						
Ordinary shares	3,537,000					3,537,000
(Note 1)	3,337,000					3,337,000
6. Share Option						
Scheme adopted						
on 27 May 2009						
Exercise Price:						
HK\$27.55						
Ordinary shares	300,000					300,000
(Note 1)						
			Total A. (Ord		111,000	_
				rence shares)	N/A	_
				(Other class)	N/A	_
Total funds raised du options (State curren		from exercise	of HK	X\$2,575,200		
options (state curren	(Cy)			<u>.Ψ2,3 / 3,200</u>		

Warrants to Issue Shares of the Is	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-					
	-					
( / / )	·					·
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / ,	/ )				
2	_					
	<u>-</u>					
	<u> </u>					
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / ,	/ )				
3	( , ,	/				
	<del>.</del>					
				<b></b>		
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( /	/ )				
4	( / /	<i>(</i> )				
<del></del>	-					
( / / )						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / ,	/ )				
		Total	B. (Ordi	nary shares)		
		2011	(Prefer	ence shares)		_
				(Other class)		<u>-</u>

Convertibles (i.e. Convertible in Convertible in Convertibles)		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	Outstanding	month	monu	monui		
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  2	( / / )					
, <del></del>	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3	( / / )					
	_ _ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
	_ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<del></del>				<del></del>
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordir	nary shares)_		
			(Prefere	Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant thereto	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1	<u> </u> 	
-	1	
	1	
shares (Note 1)		
2		
	 <del> </del>	
	<u> </u>	
shares (Note 1)		
3		
	1	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
							<del></del>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State 10. Other ( / / ) Issue and allotment (Please specify) date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) --(Other class) --

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	111,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

For	N.	<b>I</b> ain	Roard	land	GFM	listed	issuer

Remarks (if any):			
Submitted by: Wong Mei Ling, Marina			
Title: Company Secretary			
(Director, Secretary or other duly authorised officer)			

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.