



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities**
**For the month ended (dd/mm/yyyy) : 31 May 2012**

To : Hong Kong Exchanges and Clearing Limited

 Name of Issuer Great Eagle Holdings Limited  
 Date Submitted 4 June 2012
**I. Movements in Authorised Share Capital**
**1. Ordinary Shares**

|                                     |                    |                        |  |   |
|-------------------------------------|--------------------|------------------------|--|---|
| (1) Stock code :                    | <u>0041</u>        | Description :          | <u>Ordinary Shares</u>                 |   |
|                                     |                    | No. of ordinary shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>800,000,000</u> | <u>800,000,000</u>     | <u>HK\$0.50</u>                        | <u>HK\$400,000,000.00</u>                             |
| Increase/(decrease)                 | <u>--</u>          | <u>--</u>              | <u>--</u>                              | <u>--</u>   |
| Balance at close of the month       | <u>800,000,000</u> | <u>800,000,000</u>     | <u>HK\$0.50</u>                        | <u>HK\$400,000,000.00</u>                             |
| (2) Stock code :                    | <u>--</u>          | Description :          | <u>--</u>                              |   |
|                                     |                    | No. of ordinary shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>--</u>          | <u>--</u>              | <u>--</u>                              | <u>--</u>   |
| Increase/(decrease)                 | <u>--</u>          | <u>--</u>              | <u>--</u>                              | <u>--</u>   |
| Balance at close of the month       | <u>--</u>          | <u>--</u>              | <u>--</u>                              | <u>--</u>   |

## 2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code :                        | __ -- __                 | Description :                          | __ -- __  |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | __ -- __                 | __ -- __                               | __ -- __  |
| Increase/(decrease)                 | __ -- __                 |  | __ -- __  |
| Balance at close of the month       | __ -- __                 | __ -- __                               | __ -- __  |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code :                        | __ -- __                       | Description :                          | __ -- __  |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | __ -- __                       | __ -- __                               | __ -- __  |
| Increase/(decrease)                 | __ -- __                       |  | __ -- __  |
| Balance at close of the month       | __ -- __                       | __ -- __                               | __ -- __  |

Total authorised share capital at the end of the month (*State currency*) :

**HK\$400,000,000.00**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |          | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|----------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)      |                         |                                |
| Balance at close of preceding month   | <b>628,517,272</b>     | __ -- __ | __ -- __                | __ -- __                       |
| Increase/-(decrease) during the month | <b>496,000</b>         | __ -- __ | __ -- __                | __ -- __                       |
| Balance at close of the month         | <b>629,013,272</b>     | __ -- __ | __ -- __                | __ -- __                       |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable                | Movement during the month |           |                            |          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|-----------|----------------------------|----------|--|---|
|   | Granted                   | Exercised | Cancelled                  | Lapsed   |  |   |
| 1. Share Option<br>Scheme adopted on 10/06/1999 as amended on 20/12/2001<br>Exercise Price: HK\$9.34<br>Ordinary shares | --                        | (496,000) | --                         | --       | 496,000  | 547,000   |
| (Note 1)  |                           |           |                            |          |  |   |
| 2. Share Option<br>Scheme adopted on 27 May 2009<br>Exercise Price: HK\$22.80<br>Ordinary shares                        | --                        | --        | --                         | --       | NIL  | 2,480,000   |
| (Note 1)  |                           |           |                            |          |  |   |
| 3. Share Option<br>Scheme adopted on 27 May 2009<br>Exercise Price: HK\$26.18<br>Ordinary shares                        | --                        | --        | --                         | (15,000) | NIL  | 2,792,000   |
| (Note 1)  |                           |           |                            |          |  |   |
| 4. Share Option<br>Scheme adopted on 27 May 2009<br>Exercise Price: HK\$23.20<br>Ordinary shares                        | --                        | --        | --                         | (20,000) | NIL  | 3,175,000   |
| (Note 1)  |                           |           |                            |          |  |   |
|   |                           |           | Total A. (Ordinary shares) |          | 496,000  |   |
|   |                           |           | (Preference shares)        |          | N/A  |   |
|   |                           |           | (Other class)              |          | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)   |                           |           |                            |          | HK\$4,632,640  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|---|----------------------------------|---|--|--|
| 1. --<br>_____<br>_____<br>_____<br>( / / )   | --                              | --  | --                               | --  | --   | --   |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable) _____<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 2. --<br>_____<br>_____<br>_____<br>( / / )   | --                              | --  | --                               | --  | --   | --   |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable) _____<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 3.--<br>_____<br>_____<br>_____<br>( / / )  | --                              | --  | --                               | --  | --   | --   |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable) _____<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 4.--<br>_____<br>_____<br>_____<br>( / / )  | --                              | --  | --                               | --  | --   | --   |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable) _____<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| Total B. (Ordinary shares) _____  |                                 |   |                                  |   | --   |  |
| (Preference shares) _____   |                                 |   |                                  |   | --   |  |
| (Other class) _____   |                                 |   |                                  |   | --   |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. --<br>_____<br>_____<br>_____   | --                             | --                                 | --                         | --                           | --   | --  |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 2. --<br>_____<br>_____<br>_____   | --                             | --                                 | --                         | --                           | --   | --  |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 3. --<br>_____<br>_____<br>_____   | --                             | --                                 | --                         | --                           | --   | --  |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 4. --<br>_____<br>_____<br>_____   | --                             | --                                 | --                         | --                           | --   | --  |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | --   |   |
|  |                                |                                    |                            | (Preference shares)          | --   |   |
|  |                                |                                    |                            | (Other class)                | --   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. --<br><br><br><br>( / / )<br>shares ( <i>Note 1</i> )  | --   | --  |
| 2. --<br><br><br><br>( / / )<br>shares ( <i>Note 1</i> )  | --   | --  |
| 3. --<br><br><br><br>( / / )<br>shares ( <i>Note 1</i> )  | --   | --  |
| Total D. (Ordinary shares)  | --   |   |
| (Preference shares)   | --   |   |
| (Other class)   | --   |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | _____<br>_____<br>--  |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | _____<br>_____<br>--  |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | _____<br>_____<br>--  |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | _____<br>_____<br>--  |

For Main Board and GEM listed issuers

| Type of Issue |                      |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|--|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>AGM approval date: (dd/mm/yyyy) ( / / ) | _____<br>--  | _____<br>--   |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) Ordinary Shares<br>Cancellation date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)              | _____<br>--  | _____<br>--   |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )             | _____<br>--  | _____<br>--   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____<br>--  | _____<br>--   |



For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)                                    | ( / / )  | ( / / )   |
|                            |  | --   | --  |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )  | ( / / )   |
|                            |  | --   | --  |
| Total E. (Ordinary shares) |  | --   | --  |
| (Preference shares)        |  | --   | --  |
| (Other class)              |  | --   | --  |

|   |     |                |
|---|-----|----------------|
| Total increase / <del>(decrease)</del> in ordinary shares during the month (i.e. Total of A to E):                      | (1) | <b>496,000</b> |
|   | (2) | <b>N/A</b>     |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <b>N/A</b>     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <b>N/A</b>     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |                |

Remarks (if any):

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Submitted by: Wong Mei Ling, Marina

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*