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鷹君集團有限公司
Great Eagle
Holdings Limited

於百慕達註冊成立之有限公司
Incorporated in Bermuda with limited liability

(Stock Code: 41)

**PUBLICATION OF THE PROSPECTUS
OF LANGHAM HOSPITALITY INVESTMENTS
AND
LANGHAM HOSPITALITY INVESTMENTS LIMITED**

In connection with the Proposed Spin-off and the Global Offering, Langham Hospitality Investments and LHIL published the Prospectus on 16 May 2013. The Prospectus is available for viewing and downloading from the Stock Exchange’s website at www.hkexnews.hk and from LHIL’s website at www.langhamhospitality.com from 16 May 2013. Printed copies of the Prospectus may be obtained, free of charge, upon request from (1) certain branches of the receiving banks, (2) the Joint Global Coordinators and (3) the Depository Counter of Hong Kong Securities Clearing Company Limited, details of which are set out in the section headed “How to Apply for Hong Kong Offer Share Stapled Units and Reserved Share Stapled Units” in the Prospectus, during normal business hours from 9:00 a.m. on Thursday, 16 May 2013 until 12:00 noon on Wednesday, 22 May 2013.

INTRODUCTION

Reference is made to the announcements of the Company dated 24 January 2013, 11 March 2013, 24 April 2013, 28 April 2013, 30 April 2013, 7 May 2013 and 12 May 2013 in relation to the Proposed Spin-off, and the circular of the Company dated 16 May 2013 (the “**Previous**

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Disclosures”). Unless otherwise defined in this announcement, or the context otherwise requires, capitalised terms used in this announcement shall have the same meanings given to them in the Previous Disclosures.

PUBLICATION OF THE PROSPECTUS

In connection with the Proposed Spin-off and the Global Offering, Langham Hospitality Investments and LHIL published the Prospectus on 16 May 2013. The Prospectus contains, among other things, details of the number of Share Stapled Units to be issued in the Global Offering, the price range for the Share Stapled Units under the Global Offering, other details of the Global Offering, certain business and financial information relating to the Langham Hospitality Investments Group and the profit forecast of the Trust Group for the period from the Listing Date to 31 December 2013.

The Prospectus is available for viewing and downloading from the Stock Exchange’s website at www.hkexnews.hk and from LHIL’s website at www.langhamhospitality.com from 16 May 2013. Printed copies of the Prospectus may be obtained, free of charge, upon request from (1) certain branches of the receiving banks, (2) the Joint Global Coordinators and (3) the Depository Counter of Hong Kong Securities Clearing Company Limited, details of which are set out in the section headed “*How to Apply for Hong Kong Offer Share Stapled Units and Reserved Share Stapled Units*” in the Prospectus, during normal business hours from 9:00 a.m. on Thursday, 16 May 2013 until 12:00 noon on Wednesday, 22 May 2013.

PREFERENTIAL OFFERING

In connection with the Preferential Offering, a **BLUE** application form has been despatched on 16 May 2013 to each Qualifying Shareholder who is entitled to apply for Reserved Share Stapled Units on an assured basis under the Preferential Offering. In addition, Qualifying Shareholders will receive a copy of the Prospectus in the manner in which they have elected to receive corporate communications under the Company’s corporate communications policy. The procedures for applying for Reserved Share Stapled Units to be issued under the Preferential Offering are set out in the section headed “*How to Apply for Hong Kong Offer Share Stapled Units and Reserved Share Stapled Units*” in the Prospectus.

GENERAL

In connection with the Global Offering, the price of Share Stapled Units may be stabilised in accordance with the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong). Details of any intended stabilisation and how it will be regulated under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) are contained in the Prospectus.

The Global Offering (including the Preferential Offering) is subject, among other things, to (1) the Offer Price being agreed between the Joint Global Coordinators (on behalf of the Underwriters), the Trustee-Manager, LHIL and the Company on or about 23 May 2013 and, in any event, not later than 28 May 2013 and (2) the Underwriters’ respective

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obligations under the underwriting agreements relating to the Global Offering becoming unconditional and not being terminated in accordance with their terms. Accordingly, Shareholders and potential investors in the Company should be aware that there is no assurance as to whether the Proposed Spin-off and the Global Offering (including the Preferential Offering) will proceed. Shareholders and potential investors in the Company should therefore exercise caution when dealing in or investing in the securities of the Company. If in any doubt, Shareholders and other persons contemplating dealing in securities of the Company are recommended to consult their professional advisers.

This announcement is not intended to, and does not, constitute an offer to sell or a solicitation of an offer to buy any Share Stapled Units in connection with the Global Offering or otherwise. Any such offer or solicitation is made solely through the Prospectus or other offering documents that will be issued in compliance with applicable laws and any decision to purchase or subscribe for Share Stapled Units in connection with the Global Offering or otherwise should be made solely on the basis of the information contained in the Prospectus and such other documents. No action has been or will be taken in any jurisdiction (other than in Hong Kong) that would permit a public offering of the Share Stapled Units to be offered in the Global Offering in any jurisdiction where action for that purpose is required, including but not limited to the United States.

By Order of the Board of
Great Eagle Holdings Limited
LO KA SHUI
Chairman and Managing Director

Hong Kong, 16 May 2013

As at the date of this announcement, the Board comprises five Executive Directors, namely Dr. LO Ka Shui (Chairman and Managing Director), Mr. LO Kai Shui (Deputy Managing Director), Mr. LO Hong Sui, Antony, Madam LAW Wai Duen and Mr. KAN Tak Kwong (General Manager); three Non-executive Directors, namely Madam LO TO Lee Kwan, Mr. LO Hong Sui, Vincent and Dr. LO Ying Sui; and four Independent Non-executive Directors, namely Mr. CHENG Hoi Chuen, Vincent, Professor WONG Yue Chim, Richard, Mrs. LEE Pui Ling, Angelina and Mr. ZHU Qi.