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LANGHAM

HOSPITALITY INVESTMENTS



鷹君集團有限公司
Great Eagle
Holdings Limited

於百慕達註冊成立之有限公司
Incorporated in Bermuda with limited liability

(Stock Code: 41)

Langham Hospitality Investments
朗廷酒店投資

*(As constituted pursuant to a deed of trust on
8 May 2013 under the laws of Hong Kong, the
trustee of which is LHIL Manager Limited)*

and

Langham Hospitality Investments Limited
朗廷酒店投資有限公司

*(Incorporated in the Cayman Islands with
limited liability)*

(Stock Code: 1270)

SPIN-OFF AND SEPARATE LISTING OF THE HOTEL PROPERTIES ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED IN THE FORM OF A SHARE STAPLED UNITS STRUCTURE

IPO ADJUSTMENTS FOR THE ACQUISITION

The respective boards of directors of Great Eagle, the Trustee-Manager and LHIL announce that on 4 June 2013, the IPO Adjustments for the Acquisition was determined to be approximately HK\$1,126 million, and the amount of the Acquisition Consideration was therefore adjusted to approximately HK\$16,037 million. The Acquisition Consideration is subject to further adjustment by the Post-Completion Adjustment (if any).

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INTRODUCTION

Reference is made to (i) the announcements of Great Eagle Holdings Limited (“**Great Eagle**”) dated 24 January 2013, 11 March 2013, 24 April 2013, 28 April 2013, 30 April 2013, 7 May 2013, 12 May 2013, 16 May 2013, 22 May 2013, 23 May 2013 and 29 May 2013 in relation to the Proposed Spin-off, (ii) the announcement of Langham Hospitality Investments and Langham Hospitality Investments Limited (“**LHIL**”) dated 29 May 2013 in relation to the completion of the Acquisition, (iii) the circular of Great Eagle dated 16 May 2013, and (iv) the prospectus of Langham Hospitality Investments and LHIL dated 16 May 2013 (the “**Prospectus**”) in connection with the Global Offering (collectively, the “**Previous Disclosures**”). Unless otherwise defined in this announcement, or the context otherwise requires, capitalised terms used in this announcement shall have the same meanings given to them in the Previous Disclosures.

IPO ADJUSTMENTS

The respective boards of directors of Great Eagle, the Trustee-Manager and LHIL announce that on 4 June 2013, the IPO Adjustments for the Acquisition was determined to be approximately HK\$1,126 million, and the amount of the Acquisition Consideration was therefore adjusted to approximately HK\$16,037 million. The Acquisition Consideration is subject to further adjustment by the Post-Completion Adjustment (if any).

When the final amount of the Acquisition Consideration as further adjusted by the Post-Completion Adjustment (if any) has been ascertained, Great Eagle, the Trustee-Manager and LHIL will publish a further announcement to update potential investors on the final amount of the Acquisition Consideration and the details of the Post-Completion Adjustment in accordance with the Listing Rules.

By order of the board
Great Eagle Holdings Limited
LO Ka Shui
Chairman and Managing Director

By order of the board
LHIL Manager Limited
and
Langham Hospitality Investments Limited
LO Ka Shui
Chairman

Hong Kong, 4 June 2013

As at the date of this announcement, the board of directors of Great Eagle comprises five Executive Directors, namely Dr. LO Ka Shui (Chairman and Managing Director), Mr. LO Kai Shui (Deputy Managing Director), Mr. LO Hong Sui, Antony, Madam LAW Wai Duen and Mr. KAN Tak Kwong (General Manager); three Non-executive Directors, namely Madam LO TO Lee Kwan, Mr. LO Hong Sui, Vincent and Dr. LO Ying Sui; and four Independent Non-executive Directors, namely Mr. CHENG Hoi Chuen, Vincent, Professor WONG Yue Chim, Richard, Mrs. LEE Pui Ling, Angelina and Mr. ZHU Qi.

As at the date of this announcement, the boards of directors of LHIL and the Trustee-Manager comprise two Non-executive Directors, namely Dr. LO Ka Shui (Chairman) and Ms. LO Bo Lun, Katherine; one Executive Director, namely Ms. Katherine Margaret BENSON (Chief Executive Officer); and three Independent Non-executive Directors, namely Dr. LIN Syaru, Shirley, Mr. SO Yiu Wah and Mr. WONG Kwai Lam.