



**Great Eagle  
Holdings Limited  
鷹君集團有限公司**

Incorporated in Bermuda with limited liability  
於百慕達註冊成立之有限公司

(Stock Code: 41)

31 January 2012

Dear Shareholder,

**Election of Means of Receipt and Language of Corporate Communication**

Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Bye-laws of Great Eagle Holdings Limited (the “**Company**”), the Company will make available the following options for you to elect for receipt of all future corporate communications of the Company (“**Corporate Communication(s)**”), which means any document(s) issued or to be issued by the Company for the information or action of any holders of its securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; (f) a proxy form; and (g) a reply form, in the following manners:

- (1) to read and/or download the Corporate Communications published on the website of the Company at [www.GreatEagle.com.hk](http://www.GreatEagle.com.hk) (“**Website Version**”) instead of receiving printed copies, and receive a written notification of the publication of the Corporate Communications on the website of the Company; or
- (2) to receive all Corporate Communications in printed form in English only; or
- (3) to receive all Corporate Communications in printed form in Chinese only; or
- (4) to receive all Corporate Communications in printed form in both English and Chinese.

In support of our commitment to environmental protection and conservation, Shareholders are encouraged to opt for the Website Version. To make your election, please mark (X) in the appropriate box on the enclosed Reply Form and sign and return it by post using the mailing label at the bottom of the Reply Form (no stamp is required to be paid if posted in Hong Kong) to the Company c/o its Branch Share Registrar (the “**Branch Share Registrar**”), Computershare Hong Kong Investor Services Limited. The address of Branch Share Registrar is 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong. You may also send an email with a scanned copy of this Reply Form to [GreatEagle.ecom@computershare.com.hk](mailto:GreatEagle.ecom@computershare.com.hk).

**If the Company does not receive the completed and signed Reply Form or a response indicating the objection from you by 29 February 2012 and until you inform the Company c/o the Branch Share Registrar by reasonable prior notice in writing by post (postage prepaid if delivered within Hong Kong) or by email to [GreatEagle.ecom@computershare.com.hk](mailto:GreatEagle.ecom@computershare.com.hk), you will be deemed to have consented to receiving the Website Version of all future Corporate Communications, and a written notification of the publication of the Corporate Communications on the website of the Company will be sent to you accordingly.**

You have the right at any time by reasonable notice in writing to the Company c/o the Branch Share Registrar or by email to [GreatEagle.ecom@computershare.com.hk](mailto:GreatEagle.ecom@computershare.com.hk) specifying your name, address and request, to change the preferences of means of receipt and/or language of Corporate Communications having elected or deemed to have elected under a Reply Form. Even if you have chosen (or are deemed to have consented) to receive the Website Version of all Corporate Communications, the Company will promptly upon your request send the Corporate Communications to you in printed form free of charge.

Please note that (a) printed form of the English and Chinese versions of all Corporate Communications will be available from the Company or the Branch Share Registrar on request; and (b) the same will also be available on website of the Company at [www.GreatEagle.com.hk](http://www.GreatEagle.com.hk) and the designated website of The Stock Exchange of Hong Kong Limited at [www.hkexnews.hk](http://www.hkexnews.hk).

Should you have any queries, please call the Company’s telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding public holidays until 29 February 2012.

Yours faithfully,  
By order of the Board  
**Great Eagle Holdings Limited**  
**WONG Mei Ling, Marina**  
*Company Secretary*

**GEHH-31012012-1(0)**